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IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF MISSISSIPPI SOUTHERN DIVISION

IN RE: WAREHOUSE 86, LLC

DEBTOR

CASE NO. 08-03423 EE CHAPTER 7

ORDER ON TRUSTEE'S APPLICATION FOR EMPLOYMENT OF COUNSEL

Docket # 322

THIS CAUSE having come on for consideration of the Application of the Trustee to Employ Counsel, and the Court, having considered said Application and otherwise being fully advised, is of the opinion that the Application is well taken and should be approved.

THEREFORE, IT IS ORDERED that the employment of William J. Little, Jr., Attorney with the Law Firm of Lentz & Little, PA, attorneys for the Trustee be and it is hereby approved.

Little, PA, shall be entitled to receive reasonable compensation and to receive reimbursement of actual, necessary expenses only after notice and a hearing as contemplated by 11 U.S.C. Section 330, Rule 2016, Federal Rules of Bankruptcy Procedure, and any other applicable or related statutes and rules.

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IT IS FURTHER ORDERED that any application for compensation and reimbursement for expenses shall set forth the date of entry of all previous orders allowing compensation and reimbursement of expenses and the amounts allowed.

SO ORDERED AND ADJUDGED.

Approved based upon disclosure made

Ronald McAlpin

ORDER SUBMITTED BY: Lentz & Little, PA Post Office Box 927 Gulfport, Mississippi 39502 Telephone (228) 867-6050 Facsimile (228) 867-6077 IT IS FURTHER ORDERED that any application for compensation and reimbursement for expenses shall set forth the date of entry of all previous orders allowing compensation and reimbursement of expenses and the amounts allowed.

SO ORDERED AND ADJUDGED.

Approved based upor disclosure made

Ronald McAlpin

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